

Seeing Machines Limited

Notice of Annual General Meeting

24 October 2016

Seeing Machines Limited (AIM: SEE), the AIM listed technology company with a focus on operator monitoring and intervention sensing technologies and services, is pleased to announce that it will hold its Annual General Meeting at its head office in Canberra, Australia at 11 am Australian Eastern Daylight Time (AEDT) on Thursday 24 November 2016. The meeting will be held at Level 1, 11 Lonsdale Street, Braddon, ACT 2612.

The Notice of Annual General Meeting will be mailed to shareholders on 24 October 2016 and will also be available on the Company's website, at www.seeingmachines.com/investors.

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About Seeing Machines

[Seeing Machines](http://www.seeingmachines.com), (AIM: SEE) is focused on operator monitoring and intervention sensing technologies and services. With more than 15 years of experience, Seeing Machines uses advanced detection and prevention safety assistance technologies to track eye and facial movement in order to monitor fatigue, drowsiness and distraction events, such as microsleeps, texting and cell phone use as they occur, while providing for a real-time intervention strategy, which improves operator, driver and environmental safety, preserves assets, and reduces risk. Seeing Machines' technology is used worldwide across the automotive, mining, transport and aviation industries; as well as many of the leading academic research groups and transportation authorities. Seeing Machines is headquartered in Australia and has offices in Tucson, Arizona and Mountain View, California. The Company counts Caterpillar, Electro Motive Diesel, Progress Rail, Boeing, Takata, SEMCo, and Eye Tracking Inc among its partners.